



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 September 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer GreaterChina Professional Services Limited

Date Submitted 2 October 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 8193 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>10,000,000,000</u>     | <u>0.01</u>         | <u>100,000,000.00</u>                 |
| Increase/(decrease)                 | <u>Nil</u>                |                     | <u>Nil</u>                            |
| Balance at close of the month       | <u>10,000,000,000</u>     | <u>0.01</u>         | <u>100,000,000.00</u>                 |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|---|
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     |                                  | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       |  | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             |  | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*HK\$*) : **100,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                       | (1)                    | (2) |                          |                                |
| Balance at close of preceding month   | 5,829,558,600          | N/A | N/A                      | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                      | N/A                            |
| Balance at close of the month         | 5,829,558,600          | N/A | N/A                      | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme adopted on 18 May 2011  |                           |           |                            |        |  |   |
| Exercise Price   |                           |           |                            |        |  |   |
| HK\$0.1626   |                           |           |                            |        |  |   |
| per share  |                           |           |                            |        |  |   |
| Ordinary shares (adjusted)   | Nil                       | Nil       | Nil                        | 73,800 | Nil  | 959,400 (adjusted)  |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. Share Option Scheme adopted on 18 May 2011  |                           |           |                            |        |  |   |
| Exercise Price   |                           |           |                            |        |  |   |
| HK\$0.367  |                           |           |                            |        |  |   |
| per share  |                           |           |                            |        |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil                        | Nil    | Nil  | Nil   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. Share Option Scheme adopted on 18 May 2011  |                           |           |                            |        |  |   |
| Exercise Price   |                           |           |                            |        |  |   |
| HK\$0.0726   |                           |           |                            |        |  |   |
| per share  |                           |           |                            |        |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil                        | Nil    | Nil  | 485,750,000   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |   |                                  |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|----------------------------------|---|--|--|
| Currency of<br>nominal<br>value                          |  | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month |  |  |
| 1.   |  |   |                                  |   |  |  |
| (   /   /   )  |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |   |                                  |   |  |  |
| Subscription price                                       |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (   /   /   )                                   |                                  |   |  |  |
| 2.   |  |   |                                  |   |  |  |
| (   /   /   )  |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |   |                                  |   |  |  |
| Subscription price                                       |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (   /   /   )                                   |                                  |   |  |  |
| 3.   |  |   |                                  |   |  |  |
| (   /   /   )  |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |   |                                  |   |  |  |
| Subscription price                                       |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (   /   /   )                                   |                                  |   |  |  |
| 4.   |  |   |                                  |   |  |  |
| (   /   /   )  |  |   |                                  |   |  |  |
| Stock code (if listed)                                   |  |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |  |   |                                  |   |  |  |
| Subscription price                                       |  |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |  | (   /   /   )                                   |                                  |   |  |  |
| Total B.   |  |   |                                  |   | (Ordinary shares)  | N/A  |
|  |  |   |                                  |   | (Preference shares)  | N/A  |
|  |  |   |                                  |   | (Other class)  | N/A  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

|                 |                                    |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------------------------------|---|--|--|--|
| Type of Issue   |                                    |   |  |  |  |
| 1. Rights issue | At price : State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> ) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |
|                 |                                    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |
|                 |                                    |   |  | _____ Nil  | _____ Nil  |
| 2. Open offer   | At price : State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> ) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |
|                 |                                    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |
|                 |                                    |   |  | _____ Nil  | _____ Nil  |
| 3. Placing      | At price : State<br>currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> ) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |
|                 |                                    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |
|                 |                                    |   |  | _____ Nil  | _____ Nil  |
| 4. Bonus issue  |                                    | Class of shares _____<br>issuable ( <i>Note 1</i> ) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |
|                 |                                    |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |
|                 |                                    |   |  | _____ Nil  | _____ Nil  |

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>Nil   | _____<br>Nil  |
| 6. Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____<br>Nil   | _____<br>Nil  |
| 7. Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____<br>Nil   | _____<br>Nil  |
| 8. Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>Nil   | _____<br>Nil  |



|                            |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|----------------------------|--|--|--|--|---|-----|
| Type of Issue              |  |  |  |  |   |     |
| 9. Capital reorganisation  | Class of shares _____ issuable ( <i>Note 1</i> ) |  |  |  |   |     |
|                            | Issue and allotment date : (dd/mm/yyyy)          |  |  | ( / / )  |   |     |
|                            | EGM approval date: (dd/mm/yyyy)                  |  |  | ( / / )  |   |     |
|                            |  |  |  | Nil  | Nil   |     |
| 10. Other (Please specify) | At price : State currency _____                  | Class of shares _____ issuable ( <i>Note 1</i> ) |  |  |   |     |
|                            |  | Issue and allotment date : (dd/mm/yyyy)          |  |  | ( / / )   |     |
|                            |  | EGM approval date: (dd/mm/yyyy)                  |  |  | ( / / )   |     |
|                            |  |  |  |  | Nil   | Nil |
| Total E.                   |  |  |  | (Ordinary shares)  | Nil   |     |
|                            |  |  |  | (Preference shares)  | Nil   |     |
|                            |  |  |  | (Other class)  | Nil   |     |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by : Ip Kwok Kwong

Title : Executive Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*